

You've worked hard to get your business off the ground floor. That's why building a relationship with a trusted Financial Advisor is crucial to support the foundation you've built upon.

Helping to build financial freedom and putting our experience and resources to work is the cornerstone and philosophy of Wharton Financial Services (WFS).

We understand your desire to find trusted advisors who can help you make the right financial decisions that affect your business. At WFS, we'll take the time to understand your needs and use our experience, training and resources to aid you in attaining your goals.

Sound advice should be independent as well as informed and that's exactly what we offer. As Independent Financial Advisors, we are not tied to any financial provider or product, and can offer unbiased advice to build strategies using the widest possible marketplace, based solely on your needs and goals.

Walnut Street Securities, Inc.®
A MetLife Company

David A Kring
Financial Planner
Registered Representative
1725 Conestoga Road
Chester Springs, PA 19425
Phone: 610-827-9430
Fax: 610-524-1842

Securities and investment advisory services offered through Walnut Street Securities, Inc. (member FINRA/SIPC), and a Registered Investment Advisor, which is a separate entity from Wharton Financial Services (WFS).

L11084073 [exp1109][DE, IN, PA, WI]

Wharton
Financial
Services



Independent by Choice

"... Your Partner to grow your business..."

Walnut Street Securities, Inc.®
A MetLife Company



A Successful business begins with a long term view, and so it is with a successful Financial Plan for your company. We help you with the long view on creating and maintaining an efficient benefit plan and assisting you in managing your assets to aid you as well as your employees.

We develop a long term strategy that incorporates the solid foundation of economic and portfolio theory, and considers your professional goals and the values that make you and your business goals unique.

We believe in building relationships that are solidly constructed for the long journey ahead.

PRODUCTS AND SERVICES

- Pension plan education on how to best save money for your future
 - 401(k), 403(B), Single(K)
 - SIMPLE & SEP IRAs
- The benefits of Group Insurance
 - Health
 - Disability Income
 - Long Term Care
- Health Savings Accounts
- Succession Planning Strategies
- Buy-Sell agreement funding
- Risk Management Strategies
- Comprehensive Financial Planning
- Fee based or Commission

From Payroll to Pension plans, call us for a free review of the costs and structure of your company benefits



Serving the Delaware Valley

David A Kring

Financial Planner

Registered Representative

1725 Conestoga Road

Chester Springs, PA 19425

Phone: 610-827-9430

Fax: 610-524-1842

Email: dkring@walnutstreet.com

www.wfsadvisors.com